

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA**

In re: Mark Kesel

Case No. 10-41653

**CHAPTER 11
MONTHLY OPERATING REPORT
(SMALL REAL ESTATE/INDIVIDUAL CASE)**

Amended - SUMMARY OF FINANCIAL STATUS

MONTH ENDED: 03/31/10

PETITION DATE: 02/16/10

1. Debtor in possession (or trustee) hereby submits this Monthly Operating Report on the Accrual Basis of accounting (or if checked here the Office of the U.S. Trustee or the Court has approved the Cash Basis of Accounting for the Debtor).
Dollars reported in \$1

2. **Asset and Liability Structure**

	<u>End of Current Month</u>	<u>End of Prior Month</u>	<u>As of Petition Filing</u>
a. Current Assets	\$34,173	\$31,570	
b. Total Assets	\$2,716,397	\$2,695,755	\$2,645,342
c. Current Liabilities	\$0	\$0	
d. Total Liabilities	\$4,078,920	\$4,078,920	\$4,083,006

3. **Statement of Cash Receipts & Disbursements for Month**

	<u>Current Month</u>	<u>Prior Month</u>	<u>Cumulative (Case to Date)</u>
a. Total Receipts	\$17,069	\$0	\$17,069
b. Total Disbursements	\$16,855	\$0	\$16,855
c. Excess (Deficiency) of Receipts Over Disbursements (a - b)	\$214	\$0	\$214
d. Cash Balance Beginning of Month	\$12,903	\$0	\$12,903
e. Cash Balance End of Month (c + d)	\$13,117	\$0	\$13,117

4. **Profit/(Loss) from the Statement of Operations**

	<u>Current Month</u>	<u>Prior Month</u>	<u>Cumulative (Case to Date)</u>
	N/A	N/A	N/A

5. **Account Receivables (Pre and Post Petition)**

	\$0	
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6. **Post-Petition Liabilities**

	\$0	
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7. **Past Due Post-Petition Account Payables (over 30 days)**

	\$0	
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At the end of this reporting month:

- | | <u>Yes</u> | <u>No</u> |
|--|-----------------------------|-----------|
| 8. Have any payments been made on pre-petition debt, other than payments in the normal course to secured creditors or lessors? (if yes, attach listing including date of payment, amount of payment and name of payee) | <u> </u> | <u>X</u> |
| 9. Have any payments been made to professionals? (if yes, attach listing including date of payment, amount of payment and name of payee) | <u> </u> | <u>X</u> |
| 10. If the answer is yes to 8 or 9, were all such payments approved by the court? | <u> </u> | <u>X</u> |
| 11. Have any payments been made to officers, insiders, shareholders, relatives? (if yes, attach listing including date of payment, amount and reason for payment, and name of payee) | <u> </u> | <u>X</u> |
| 12. Is the estate insured for replacement cost of assets and for general liability? | <u> </u> | <u>X</u> |
| 13. Are a plan and disclosure statement on file? | <u> </u> | <u>X</u> |
| 14. Was there any post-petition borrowing during this reporting period? | <u> </u> | <u>X</u> |
15. Check if paid: Post-petition taxes X ; U.S. Trustee Quarterly Fees ; Check if filing is current for: Post-petition tax reporting and tax returns: X .
(Attach explanation, if post-petition taxes or U.S. Trustee Quarterly Fees are not paid current or if post-petition tax reporting and tax return filings are not current.)

I declare under penalty of perjury I have reviewed the above summary and attached financial statements, and after making reasonable inquiry believe these documents are correct.

Date: 6.16.2011

Mark Kesel

Responsible Individual

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA**

In re: Mark Kesel

Case No. 10-41653

**CHAPTER 11
MONTHLY OPERATING REPORT
(SMALL REAL ESTATE/INDIVIDUAL CASE)**

Amended - **SUMMARY OF FINANCIAL STATUS**

MONTH ENDED: 04/30/10

PETITION DATE: 02/16/10

1. Debtor in possession (or trustee) hereby submits this Monthly Operating Report on the Accrual Basis of accounting (or if checked here the Office of the U.S. Trustee or the Court has approved the Cash Basis of Accounting for the Debtor).
Dollars reported in \$1

2. **Asset and Liability Structure**

- a. Current Assets
b. Total Assets
c. Current Liabilities
d. Total Liabilities

**End of Current
Month**

**End of Prior
Month**

**As of Petition
Filing**

\$36,985
\$2,719,209
\$0
\$4,078,920

\$34,173
\$2,716,397
\$0
\$4,078,920

\$2,645,342
\$4,083,006

3. **Statement of Cash Receipts & Disbursements for Month**

- a. Total Receipts
b. Total Disbursements
c. Excess (Deficiency) of Receipts Over Disbursements (a - b)
d. Cash Balance Beginning of Month
e. Cash Balance End of Month (c + d)

Current Month

Prior Month

**Cumulative
(Case to Date)**

\$16,768
\$14,252
\$2,516
\$13,117
\$15,866 *

\$17,069
\$16,855
\$214
\$12,903
\$13,117

\$33,837
\$31,107
\$2,730
\$26,020
\$28,750 *

4. **Profit/(Loss) from the Statement of Operations**

5. **Account Receivables (Pre and Post Petition)**

6. **Post-Petition Liabilities**

7. **Past Due Post-Petition Account Payables (over 30 days)**

Current Month

Prior Month

**Cumulative
(Case to Date)**

N/A
\$0
\$0
\$0

N/A
\$0
\$0
\$0

N/A
\$0
\$0
\$0

At the end of this reporting month:

8. Have any payments been made on pre-petition debt, other than payments in the normal course to secured creditors or lessors? (if yes, attach listing including date of payment, amount of payment and name of payee)

9. Have any payments been made to professionals? (if yes, attach listing including date of payment, amount of payment and name of payee)

10. If the answer is yes to 8 or 9, were all such payments approved by the court?

11. Have any payments been made to officers, insiders, shareholders, relatives? (if yes, attach listing including date of payment, amount and reason for payment, and name of payee)

12. Is the estate insured for replacement cost of assets and for general liability?

13. Are a plan and disclosure statement on file?

14. Was there any post-petition borrowing during this reporting period?

Yes

No

X

X

X

X

X

X

X

15. Check if paid: Post-petition taxes X ;
tax reporting and tax returns: X .

U.S. Trustee Quarterly Fees X ; Check if filing is current for: Post-petition

(Attach explanation, if post-petition taxes or U.S. Trustee Quarterly Fees are not paid current or if post-petition tax reporting and tax return filings are not current.)

I declare under penalty of perjury I have reviewed the above summary and attached financial statements, and after making reasonable inquiry believe these documents are correct. * see explanation to Schedule B

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA**

In re: Mark Kesel

Case No.

10-41653

**CHAPTER 11
MONTHLY OPERATING REPORT
(SMALL REAL ESTATE/INDIVIDUAL CASE)**

Amended - **SUMMARY OF FINANCIAL STATUS**

MONTH ENDED: 05/31/10

PETITION DATE: 02/16/10

1. Debtor in possession (or trustee) hereby submits this Monthly Operating Report on the Accrual Basis of accounting (or if checked here the Office of the U.S. Trustee or the Court has approved the Cash Basis of Accounting for the Debtor).
Dollars reported in \$1

	End of Current Month	End of Prior Month	As of Petition Filing
2. Asset and Liability Structure			
a. Current Assets	\$40,858	\$36,985	
b. Total Assets	\$2,714,653	\$2,719,209	\$2,645,342
c. Current Liabilities	\$0	\$0	
d. Total Liabilities	\$4,078,920	\$4,078,920	\$4,083,006
			Cumulative
3. Statement of Cash Receipts & Disbursements for Month	Current Month	Prior Month	(Case to Date)
a. Total Receipts	\$18,751	\$16,768	\$52,588
b. Total Disbursements	\$14,878	\$14,252	\$45,985
c. Excess (Deficiency) of Receipts Over Disbursements (a - b)	\$3,873	\$2,516	\$6,603
d. Cash Balance Beginning of Month	\$15,829	\$13,117	\$41,849
e. Cash Balance End of Month (c + d)	\$19,702 *	\$15,829	\$48,452 *
	Current Month	Prior Month	Cumulative
4. Profit/(Loss) from the Statement of Operations	N/A	N/A	(Case to Date)
5. Account Receivables (Pre and Post Petition)	\$0		N/A
6. Post-Petition Liabilities	\$0		
7. Past Due Post-Petition Account Payables (over 30 days)	\$0		

At the end of this reporting month:

- | | Yes | No |
|--|-----|----|
| 8. Have any payments been made on pre-petition debt, other than payments in the normal course to secured creditors or lessors? (if yes, attach listing including date of payment, amount of payment and name of payee) | | X |
| 9. Have any payments been made to professionals? (if yes, attach listing including date of payment, amount of payment and name of payee) | | X |
| 10. If the answer is yes to 8 or 9, were all such payments approved by the court? | | X |
| 11. Have any payments been made to officers, insiders, shareholders, relatives? (if yes, attach listing including date of payment, amount and reason for payment, and name of payee) | | X |
| 12. Is the estate insured for replacement cost of assets and for general liability? | X | |
| 13. Are a plan and disclosure statement on file? | | X |
| 14. Was there any post-petition borrowing during this reporting period? | | X |
| 15. Check if paid: Post-petition taxes <u>X</u> ; U.S. Trustee Quarterly Fees <u>X</u> ; Check if filing is current for: Post-petition tax reporting and tax returns: <u>X</u> .
(Attach explanation, if post-petition taxes or U.S. Trustee Quarterly Fees are not paid current or if post-petition tax reporting and tax return filings are not current.) | | |

I declare under penalty of perjury I have reviewed the above summary and attached financial statements, and after making reasonable inquiry believe these documents are correct. * see explanation to Schedule B

Date: 6.16.11

Responsible Individual

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA**

In re: Mark Kesel

Case No. 10-41653

**CHAPTER 11
MONTHLY OPERATING REPORT
(SMALL REAL ESTATE/INDIVIDUAL CASE)**

Amended- **SUMMARY OF FINANCIAL STATUS**

MONTH ENDED: 06/30/10

PETITION DATE: 02/16/10

1. Debtor in possession (or trustee) hereby submits this Monthly Operating Report on the Accrual Basis of accounting (or if checked here the Office of the U.S. Trustee or the Court has approved the Cash Basis of Accounting for the Debtor).
Dollars reported in \$1

2. **Asset and Liability Structure**

- a. Current Assets
b. Total Assets
c. Current Liabilities
d. Total Liabilities

<u>End of Current Month</u>	<u>End of Prior Month</u>	<u>As of Petition Filing</u>
\$35,325	\$40,858	
\$2,690,873	\$2,714,653	\$2,645,342
\$0	\$0	
\$4,078,920	\$4,078,920	\$4,083,006

3. **Statement of Cash Receipts & Disbursements for Month**

- a. Total Receipts
b. Total Disbursements
c. Excess (Deficiency) of Receipts Over Disbursements (a - b)
d. Cash Balance Beginning of Month
e. Cash Balance End of Month (c + d)

<u>Current Month</u>	<u>Prior Month</u>	<u>Cumulative (Case to Date)</u>
\$18,447	\$18,751	\$71,035
\$23,980	\$14,878	\$69,965
(\$5,533)	\$3,873	\$1,070
\$19,702	\$15,829	\$61,551
\$14,169 *	\$19,702	\$62,621

4. **Profit/(Loss) from the Statement of Operations**

5. **Account Receivables (Pre and Post Petition)**

6. **Post-Petition Liabilities**

7. **Past Due Post-Petition Account Payables (over 30 days)**

<u>Current Month</u>	<u>Prior Month</u>	<u>Cumulative (Case to Date)</u>
N/A	N/A	N/A
\$0		
\$0		
\$0		

At the end of this reporting month:

8. Have any payments been made on pre-petition debt, other than payments in the normal course to secured creditors or lessors? (if yes, attach listing including date of payment, amount of payment and name of payee) Yes No
X
9. Have any payments been made to professionals? (if yes, attach listing including date of payment, amount of payment and name of payee) X
10. If the answer is yes to 8 or 9, were all such payments approved by the court? X
11. Have any payments been made to officers, insiders, shareholders, relatives? (if yes, attach listing including date of payment, amount and reason for payment, and name of payee) X
12. Is the estate insured for replacement cost of assets and for general liability? X
13. Are a plan and disclosure statement on file? X
14. Was there any post-petition borrowing during this reporting period? X
15. Check if paid: Post-petition taxes X ; U.S. Trustee Quarterly Fees X ; Check if filing is current for: Post-petition tax reporting and tax returns: X .
(Attach explanation, if post-petition taxes or U.S. Trustee Quarterly Fees are not paid current or if post-petition tax reporting and tax return filings are not current.)

I declare under penalty of perjury I have reviewed the above summary and attached financial statements, and after making reasonable inquiry believe these documents are correct. * see explanation to Schedule B

Date: 6.16.11

Mark Kesel
Responsible Individual

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA**

In re: Mark Kesel

Case No. 10-41653

**CHAPTER 11
MONTHLY OPERATING REPORT
(SMALL REAL ESTATE/INDIVIDUAL CASE)**

Amended - **SUMMARY OF FINANCIAL STATUS**

MONTH ENDED: 07/31/10

PETITION DATE: 02/16/10

1. Debtor in possession (or trustee) hereby submits this Monthly Operating Report on the Accrual Basis of accounting (or if checked here the Office of the U.S. Trustee or the Court has approved the Cash Basis of Accounting for the Debtor).
Dollars reported in \$1

	End of Current Month	End of Prior Month	As of Petition Filing
2. Asset and Liability Structure			
a. Current Assets	\$35,325	\$35,325	
b. Total Assets	\$2,690,873	\$2,690,873	\$2,645,342
c. Current Liabilities	\$0	\$0	
d. Total Liabilities	\$4,078,920	\$4,078,920	\$4,083,006
3. Statement of Cash Receipts & Disbursements for Month	Current Month	Prior Month	Cumulative (Case to Date)
a. Total Receipts	\$17,741	\$18,447	\$88,776
b. Total Disbursements	\$17,552	\$23,980	\$87,517
c. Excess (Deficiency) of Receipts Over Disbursements (a - b)	\$189	(\$5,533)	\$1,259
d. Cash Balance Beginning of Month	\$14,169	\$19,702	\$75,720
e. Cash Balance End of Month (c + d)	\$14,359 *	\$14,169	\$76,979
4. Profit/(Loss) from the Statement of Operations	Current Month	Prior Month	Cumulative (Case to Date)
	N/A	N/A	N/A
5. Account Receivables (Pre and Post Petition)	\$0		
6. Post-Petition Liabilities	\$0		
7. Past Due Post-Petition Account Payables (over 30 days)	\$0		

At the end of this reporting month:

- | | <u>Yes</u> | <u>No</u> |
|--|-----------------------------|-----------------------------|
| 8. Have any payments been made on pre-petition debt, other than payments in the normal course to secured creditors or lessors? (if yes, attach listing including date of payment, amount of payment and name of payee) | <u> </u> | <u>X</u> |
| 9. Have any payments been made to professionals? (if yes, attach listing including date of payment, amount of payment and name of payee) | <u> </u> | <u>X</u> |
| 10. If the answer is yes to 8 or 9, were all such payments approved by the court? | <u> </u> | <u>X</u> |
| 11. Have any payments been made to officers, insiders, shareholders, relatives? (if yes, attach listing including date of payment, amount and reason for payment, and name of payee) | <u> </u> | <u>X</u> |
| 12. Is the estate insured for replacement cost of assets and for general liability? | <u>X</u> | <u> </u> |
| 13. Are a plan and disclosure statement on file? | <u> </u> | <u>X</u> |
| 14. Was there any post-petition borrowing during this reporting period? | <u> </u> | <u>X</u> |
15. Check if paid: Post-petition taxes X; U.S. Trustee Quarterly Fees X; Check if filing is current for: Post-petition tax reporting and tax returns: X.
(Attach explanation, if post-petition taxes or U.S. Trustee Quarterly Fees are not paid current or if post-petition tax reporting and tax return filings are not current.)

I declare under penalty of perjury I have reviewed the above summary and attached financial statements, and after making reasonable inquiry believe these documents are correct. * see explanation to Schedule B

Date: 6.16.11

Mark Kesel
Responsible Individual

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA**

In re: Mark Kesel

Case No. 10-41653

**CHAPTER 11
MONTHLY OPERATING REPORT
(SMALL REAL ESTATE/INDIVIDUAL CASE)**

Amended - **SUMMARY OF FINANCIAL STATUS**

MONTH ENDED: 08/31/10

PETITION DATE: 02/16/10

1. Debtor in possession (or trustee) hereby submits this Monthly Operating Report on the Accrual Basis of accounting (or if checked here the Office of the U.S. Trustee or the Court has approved the Cash Basis of Accounting for the Debtor).
Dollars reported in \$1

2. **Asset and Liability Structure**

	<u>End of Current Month</u>	<u>End of Prior Month</u>	<u>As of Petition Filing</u>
a. Current Assets	\$39,494	\$35,515	
b. Total Assets	\$2,680,727	\$2,697,730	\$2,645,342
c. Current Liabilities	\$0	\$0	
d. Total Liabilities	\$4,078,920	\$4,078,920	\$4,083,006

3. **Statement of Cash Receipts & Disbursements for Month**

	<u>Current Month</u>	<u>Prior Month</u>	<u>Cumulative (Case to Date)</u>
a. Total Receipts	\$19,050	\$17,741	\$107,826
b. Total Disbursements	\$15,071	\$17,552	\$102,588
c. Excess (Deficiency) of Receipts Over Disbursements (a - b)	\$3,979	\$189	\$5,238
d. Cash Balance Beginning of Month	\$14,359	\$14,169	\$90,079
e. Cash Balance End of Month (c + d)	\$18,338	\$14,359	\$95,317

4. **Profit/(Loss) from the Statement of Operations**

	<u>Current Month</u>	<u>Prior Month</u>	<u>Cumulative (Case to Date)</u>
	N/A	N/A	N/A

5. **Account Receivables (Pre and Post Petition)**

	\$0		
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6. **Post-Petition Liabilities**

	\$0		
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7. **Past Due Post-Petition Account Payables (over 30 days)**

	\$0		
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At the end of this reporting month:

	<u>Yes</u>	<u>No</u>
8. Have any payments been made on pre-petition debt, other than payments in the normal course to secured creditors or lessors? (if yes, attach listing including date of payment, amount of payment and name of payee)		X
9. Have any payments been made to professionals? (if yes, attach listing including date of payment, amount of payment and name of payee)		X
10. If the answer is yes to 8 or 9, were all such payments approved by the court?		X
11. Have any payments been made to officers, insiders, shareholders, relatives? (if yes, attach listing including date of payment, amount and reason for payment, and name of payee)		X
12. Is the estate insured for replacement cost of assets and for general liability?	X	
13. Are a plan and disclosure statement on file?		X
14. Was there any post-petition borrowing during this reporting period?		X

15. Check if paid: Post-petition taxes X; U.S. Trustee Quarterly Fees X; Check if filing is current for: Post-petition tax reporting and tax returns: X.
(Attach explanation, if post-petition taxes or U.S. Trustee Quarterly Fees are not paid current or if post-petition tax reporting and tax return filings are not current.)

I declare under penalty of perjury I have reviewed the above summary and attached financial statements, and after making reasonable inquiry believe these documents are correct.

Date: 6.16.11

Mark Kesel
Responsible Individual

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA**

In re: Mark Kesel

Case No. 10-41653

**CHAPTER 11
MONTHLY OPERATING REPORT
(SMALL REAL ESTATE/INDIVIDUAL CASE)**

Amended - **SUMMARY OF FINANCIAL STATUS**

MONTH ENDED: 09/30/10

PETITION DATE: 02/16/10

1. Debtor in possession (or trustee) hereby submits this Monthly Operating Report on the Accrual Basis of accounting (or if checked here the Office of the U.S. Trustee or the Court has approved the Cash Basis of Accounting for the Debtor).
Dollars reported in \$1

	End of Current Month	End of Prior Month	As of Petition Filing
2. Asset and Liability Structure			
a. Current Assets	\$39,311	\$39,494	
b. Total Assets	\$2,707,619	\$2,680,727	\$2,645,342
c. Current Liabilities	\$0	\$0	
d. Total Liabilities	\$4,078,920	\$4,078,920	\$4,083,006
			Cumulative
3. Statement of Cash Receipts & Disbursements for Month	Current Month	Prior Month	(Case to Date)
a. Total Receipts	\$17,041	\$19,050	\$124,867
b. Total Disbursements	\$17,217	\$15,071	\$119,805
c. Excess (Deficiency) of Receipts Over Disbursements (a - b)	(\$176)	\$3,979	\$5,062
d. Cash Balance Beginning of Month	\$18,338	\$14,359	\$108,417
e. Cash Balance End of Month (c + d)	\$18,155	\$18,338	\$113,479
			Cumulative
4. Profit/(Loss) from the Statement of Operations	Current Month	Prior Month	(Case to Date)
	N/A	N/A	N/A
5. Account Receivables (Pre and Post Petition)	\$0		
6. Post-Petition Liabilities	\$0		
7. Past Due Post-Petition Account Payables (over 30 days)	\$0		

At the end of this reporting month:

	Yes	No
8. Have any payments been made on pre-petition debt, other than payments in the normal course to secured creditors or lessors? (if yes, attach listing including date of payment, amount of payment and name of payee)		X
9. Have any payments been made to professionals? (if yes, attach listing including date of payment, amount of payment and name of payee)		X
10. If the answer is yes to 8 or 9, were all such payments approved by the court?		X
11. Have any payments been made to officers, insiders, shareholders, relatives? (if yes, attach listing including date of payment, amount and reason for payment, and name of payee)		X
12. Is the estate insured for replacement cost of assets and for general liability?	X	
13. Are a plan and disclosure statement on file?		X
14. Was there any post-petition borrowing during this reporting period?		X

15. Check if paid: Post-petition taxes X; U.S. Trustee Quarterly Fees X; Check if filing is current for: Post-petition tax reporting and tax returns: X.
(Attach explanation, if post-petition taxes or U.S. Trustee Quarterly Fees are not paid current or if post-petition tax reporting and tax return filings are not current.)

I declare under penalty of perjury I have reviewed the above summary and attached financial statements, and after making reasonable inquiry believe these documents are correct.

Date: 6.16.11

Mark Kesel
Responsible Individual

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA**

In re: Mark Kesel

Case No. 10-41653

**CHAPTER 11
MONTHLY OPERATING REPORT
(SMALL REAL ESTATE/INDIVIDUAL CASE)**

Amended - **SUMMARY OF FINANCIAL STATUS**

MONTH ENDED: 10/31/10

PETITION DATE: 02/16/10

1. Debtor in possession (or trustee) hereby submits this Monthly Operating Report on the Accrual Basis of accounting (or if checked here the Office of the U.S. Trustee or the Court has approved the Cash Basis of Accounting for the Debtor).
Dollars reported in \$1

2. Asset and Liability Structure

	<u>End of Current Month</u>	<u>End of Prior Month</u>	<u>As of Petition Filing</u>
a. Current Assets	\$41,191	\$39,311	
b. Total Assets	\$2,721,969	\$2,707,619	\$2,645,342
c. Current Liabilities	\$0	\$0	
d. Total Liabilities	\$4,078,920	\$4,078,920	\$4,083,006

3. Statement of Cash Receipts & Disbursements for Month

	<u>Current Month</u>	<u>Prior Month</u>	<u>Cumulative (Case to Date)</u>
a. Total Receipts	\$17,025	\$17,071	\$141,892
b. Total Disbursements	\$15,144	\$17,217	\$134,949
c. Excess (Deficiency) of Receipts Over Disbursements (a - b)	\$1,881	(\$146)	\$6,943
d. Cash Balance Beginning of Month	\$18,155	\$18,338	\$126,572
e. Cash Balance End of Month (c + d)	\$20,035	\$18,155	\$133,515

4. Profit/(Loss) from the Statement of Operations

	<u>Current Month</u>	<u>Prior Month</u>	<u>Cumulative (Case to Date)</u>
	N/A	N/A	N/A

5. Account Receivables (Pre and Post Petition)

	\$0		
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6. Post-Petition Liabilities

	\$0		
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7. Past Due Post-Petition Account Payables (over 30 days)

	\$0		
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At the end of this reporting month:

- | | <u>Yes</u> | <u>No</u> |
|--|------------|-----------|
| 8. Have any payments been made on pre-petition debt, other than payments in the normal course to secured creditors or lessors? (if yes, attach listing including date of payment, amount of payment and name of payee) | | X |
| 9. Have any payments been made to professionals? (if yes, attach listing including date of payment, amount of payment and name of payee) | | X |
| 10. If the answer is yes to 8 or 9, were all such payments approved by the court? | | X |
| 11. Have any payments been made to officers, insiders, shareholders, relatives? (if yes, attach listing including date of payment, amount and reason for payment, and name of payee) | | X |
| 12. Is the estate insured for replacement cost of assets and for general liability? | X | |
| 13. Are a plan and disclosure statement on file? | | X |
| 14. Was there any post-petition borrowing during this reporting period? | | X |

15. Check if paid: Post-petition taxes X; U.S. Trustee Quarterly Fees X; Check if filing is current for: Post-petition tax reporting and tax returns: X.
(Attach explanation, if post-petition taxes or U.S. Trustee Quarterly Fees are not paid current or if post-petition tax reporting and tax return filings are not current.)

I declare under penalty of perjury I have reviewed the above summary and attached financial statements, and after making reasonable inquiry believe these documents are correct.

Date: 6.16.11

Mark Kesel
Responsible Individual

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA**

In re: Mark Kesel

Case No. 10-41653

**CHAPTER 11
MONTHLY OPERATING REPORT
(SMALL REAL ESTATE/INDIVIDUAL CASE)**

Amended - **SUMMARY OF FINANCIAL STATUS**

MONTH ENDED: 11/30/10

PETITION DATE: 02/16/10

1. Debtor in possession (or trustee) hereby submits this Monthly Operating Report on the Accrual Basis of accounting (or if checked here the Office of the U.S. Trustee or the Court has approved the Cash Basis of Accounting for the Debtor).
Dollars reported in \$1

2. **Asset and Liability Structure**

	<u>End of Current Month</u>	<u>End of Prior Month</u>	<u>As of Petition Filing</u>
a. Current Assets	\$40,509	\$41,191	
b. Total Assets	\$2,735,323	\$2,721,969	\$2,645,342
c. Current Liabilities	\$0	\$0	
d. Total Liabilities	\$4,078,920	\$4,078,920	\$4,083,006

3. **Statement of Cash Receipts & Disbursements for Month**

	<u>Current Month</u>	<u>Prior Month</u>	<u>Cumulative (Case to Date)</u>
a. Total Receipts	\$16,928	\$17,025	\$158,820
b. Total Disbursements	\$17,610	\$15,144	\$152,559
c. Excess (Deficiency) of Receipts Over Disbursements (a - b)	(\$682)	\$1,881	\$6,261
d. Cash Balance Beginning of Month	\$20,035	\$18,155	\$146,607
e. Cash Balance End of Month (c + d)	\$19,353	\$20,035	\$152,868

4. **Profit/(Loss) from the Statement of Operations**

<u>Current Month</u>	<u>Prior Month</u>	<u>Cumulative (Case to Date)</u>
N/A	N/A	N/A

5. **Account Receivables (Pre and Post Petition)**

\$0		
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6. **Post-Petition Liabilities**

\$0		
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7. **Past Due Post-Petition Account Payables (over 30 days)**

\$0		
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At the end of this reporting month:

- | | <u>Yes</u> | <u>No</u> |
|--|------------|-----------|
| 8. Have any payments been made on pre-petition debt, other than payments in the normal course to secured creditors or lessors? (if yes, attach listing including date of payment, amount of payment and name of payee) | | X |
| 9. Have any payments been made to professionals? (if yes, attach listing including date of payment, amount of payment and name of payee) | | X |
| 10. If the answer is yes to 8 or 9, were all such payments approved by the court? | | X |
| 11. Have any payments been made to officers, insiders, shareholders, relatives? (if yes, attach listing including date of payment, amount and reason for payment, and name of payee) | | X |
| 12. Is the estate insured for replacement cost of assets and for general liability? | X | |
| 13. Are a plan and disclosure statement on file? | | X |
| 14. Was there any post-petition borrowing during this reporting period? | | X |
15. Check if paid: Post-petition taxes X ; U.S. Trustee Quarterly Fees X ; Check if filing is current for: Post-petition tax reporting and tax returns: X.
(Attach explanation, if post-petition taxes or U.S. Trustee Quarterly Fees are not paid current or if post-petition tax reporting and tax return filings are not current.)

I declare under penalty of perjury I have reviewed the above summary and attached financial statements, and after making reasonable inquiry believe these documents are correct.

Date: 6.16.11

Mark Kesel
Responsible Individual

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA**

In re: Mark Kesel

Case No. 10-41653

**CHAPTER 11
MONTHLY OPERATING REPORT
(SMALL REAL ESTATE/INDIVIDUAL CASE)**

Amended - **SUMMARY OF FINANCIAL STATUS**

MONTH ENDED: 12/31/10

PETITION DATE: 02/16/10

1. Debtor in possession (or trustee) hereby submits this Monthly Operating Report on the Accrual Basis of accounting (or if checked here the Office of the U.S. Trustee or the Court has approved the Cash Basis of Accounting for the Debtor).
Dollars reported in \$1

2. **Asset and Liability Structure**

	<u>End of Current Month</u>	<u>End of Prior Month</u>	<u>As of Petition Filing</u>
a. Current Assets	\$42,888	\$40,509	
b. Total Assets	\$2,765,187	\$2,735,323	\$2,645,342
c. Current Liabilities	\$0	\$0	
d. Total Liabilities	\$4,078,920	\$4,078,920	\$4,083,006

3. **Statement of Cash Receipts & Disbursements for Month**

	<u>Current Month</u>	<u>Prior Month</u>	<u>Cumulative (Case to Date)</u>
a. Total Receipts	\$16,966	\$16,928	\$175,786
b. Total Disbursements	\$14,586	\$17,610	\$167,145
c. Excess (Deficiency) of Receipts Over Disbursements (a - b)	\$2,380	(\$682)	\$8,641
d. Cash Balance Beginning of Month	\$19,353	\$20,035	\$165,960
e. Cash Balance End of Month (c + d)	\$21,732	\$19,353	\$174,601

4. **Profit/(Loss) from the Statement of Operations**

<u>Current Month</u>	<u>Prior Month</u>	<u>Cumulative (Case to Date)</u>
N/A	N/A	N/A

5. **Account Receivables (Pre and Post Petition)**

\$0	
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6. **Post-Petition Liabilities**

\$0	
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7. **Past Due Post-Petition Account Payables (over 30 days)**

\$0	
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At the end of this reporting month:

- | | <u>Yes</u> | <u>No</u> |
|--|-----------------------------|-----------------------------|
| 8. Have any payments been made on pre-petition debt, other than payments in the normal course to secured creditors or lessors? (if yes, attach listing including date of payment, amount of payment and name of payee) | <u> </u> | <u>X</u> |
| 9. Have any payments been made to professionals? (if yes, attach listing including date of payment, amount of payment and name of payee) | <u> </u> | <u>X</u> |
| 10. If the answer is yes to 8 or 9, were all such payments approved by the court? | <u> </u> | <u>X</u> |
| 11. Have any payments been made to officers, insiders, shareholders, relatives? (if yes, attach listing including date of payment, amount and reason for payment, and name of payee) | <u> </u> | <u>X</u> |
| 12. Is the estate insured for replacement cost of assets and for general liability? | <u>X</u> | <u> </u> |
| 13. Are a plan and disclosure statement on file? | <u> </u> | <u>X</u> |
| 14. Was there any post-petition borrowing during this reporting period? | <u> </u> | <u>X</u> |
15. Check if paid: Post-petition taxes X ; U.S. Trustee Quarterly Fees X ; Check if filing is current for: Post-petition tax reporting and tax returns: X .
(Attach explanation, if post-petition taxes or U.S. Trustee Quarterly Fees are not paid current or if post-petition tax reporting and tax return filings are not current.)

I declare under penalty of perjury I have reviewed the above summary and attached financial statements, and after making reasonable inquiry believe these documents are correct.

Date: 6.16.11

Mark Kesel
Responsible Individual

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA**

In re: Mark Kesel

Case No. 10-41653

**CHAPTER 11
MONTHLY OPERATING REPORT
(SMALL REAL ESTATE/INDIVIDUAL CASE)**

Amended - **SUMMARY OF FINANCIAL STATUS**

MONTH ENDED: 01/31/11

PETITION DATE: 02/16/10

1. Debtor in possession (or trustee) hereby submits this Monthly Operating Report on the Accrual Basis of accounting (or if checked here the Office of the U.S. Trustee or the Court has approved the Cash Basis of Accounting for the Debtor).
Dollars reported in \$1

2. Asset and Liability Structure	End of Current Month	End of Prior Month	As of Petition Filing
a. Current Assets	\$45,214	\$42,888	
b. Total Assets	\$2,794,402	\$2,765,187	\$2,645,342
c. Current Liabilities	\$25,996	\$0	
d. Total Liabilities	\$4,104,916	\$4,078,920	\$4,083,006
3. Statement of Cash Receipts & Disbursements for Month	Current Month	Prior Month	Cumulative (Case to Date)
a. Total Receipts	\$16,973	\$16,966	\$192,759
b. Total Disbursements	\$14,648	\$14,586	\$181,793
c. Excess (Deficiency) of Receipts Over Disbursements (a - b)	\$2,325	\$2,380	\$10,966
d. Cash Balance Beginning of Month	\$21,732	\$19,353	\$187,692
e. Cash Balance End of Month (c + d)	\$24,058	\$21,732	\$198,658
4. Profit/(Loss) from the Statement of Operations	Current Month	Prior Month	Cumulative (Case to Date)
	N/A	N/A	N/A
5. Account Receivables (Pre and Post Petition)	\$0		
6. Post-Petition Liabilities	\$25,996		
7. Past Due Post-Petition Account Payables (over 30 days)	\$0		

At the end of this reporting month:

- | | Yes | No |
|--|-----|----|
| 8. Have any payments been made on pre-petition debt, other than payments in the normal course to secured creditors or lessors? (if yes, attach listing including date of payment, amount of payment and name of payee) | | X |
| 9. Have any payments been made to professionals? (if yes, attach listing including date of payment, amount of payment and name of payee) | | X |
| 10. If the answer is yes to 8 or 9, were all such payments approved by the court? | | X |
| 11. Have any payments been made to officers, insiders, shareholders, relatives? (if yes, attach listing including date of payment, amount and reason for payment, and name of payee) | | X |
| 12. Is the estate insured for replacement cost of assets and for general liability? | X | |
| 13. Are a plan and disclosure statement on file? | | X |
| 14. Was there any post-petition borrowing during this reporting period? | | X |
15. Check if paid: Post-petition taxes X; U.S. Trustee Quarterly Fees X; Check if filing is current for: Post-petition tax reporting and tax returns: X.
(Attach explanation, if post-petition taxes or U.S. Trustee Quarterly Fees are not paid current or if post-petition tax reporting and tax return filings are not current.)

I declare under penalty of perjury I have reviewed the above summary and attached financial statements, and after making reasonable inquiry believe these documents are correct.

Date: 6-16-11

Mark Kesel
Responsible Individual

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA**

In re: Mark Kesel

Case No. 10-41653

**CHAPTER 11
MONTHLY OPERATING REPORT
(SMALL REAL ESTATE/INDIVIDUAL CASE)**

Amended - **SUMMARY OF FINANCIAL STATUS**

MONTH ENDED: 02/28/11

PETITION DATE: 02/16/10

1. Debtor in possession (or trustee) hereby submits this Monthly Operating Report on the Accrual Basis of accounting (or if checked here the Office of the U.S. Trustee or the Court has approved the Cash Basis of Accounting for the Debtor).
Dollars reported in \$1

2. **Asset and Liability Structure**

	<u>End of Current Month</u>	<u>End of Prior Month</u>	<u>As of Petition Filing</u>
a. Current Assets	\$47,355	\$45,214	
b. Total Assets	\$2,795,585	\$2,794,402	\$2,645,342
c. Current Liabilities	\$25,996	\$0	
d. Total Liabilities	\$4,104,916	\$4,104,916	\$4,083,006

3. **Statement of Cash Receipts & Disbursements for Month**

	<u>Current Month</u>	<u>Prior Month</u>	<u>Cumulative (Case to Date)</u>
a. Total Receipts	\$16,980	\$16,973	\$209,739
b. Total Disbursements	\$14,839	\$14,648	\$196,632
c. Excess (Deficiency) of Receipts Over Disbursements (a - b)	\$2,141	\$2,325	\$13,107
d. Cash Balance Beginning of Month	\$24,058	\$21,732	\$211,750
e. Cash Balance End of Month (c + d)	\$26,199	\$24,054	\$224,857

4. **Profit/(Loss) from the Statement of Operations**

<u>Current Month</u>	<u>Prior Month</u>	<u>Cumulative (Case to Date)</u>
N/A	N/A	N/A

5. **Account Receivables (Pre and Post Petition)**

\$0		
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6. **Post-Petition Liabilities**

\$25,996	\$25,996	
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7. **Past Due Post-Petition Account Payables (over 30 days)**

\$0		
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At the end of this reporting month:

- | | | |
|--|------------|-----------|
| 8. Have any payments been made on pre-petition debt, other than payments in the normal course to secured creditors or lessors? (if yes, attach listing including date of payment, amount of payment and name of payee) | <u>Yes</u> | <u>No</u> |
| 9. Have any payments been made to professionals? (if yes, attach listing including date of payment, amount of payment and name of payee) | | <u>X</u> |
| 10. If the answer is yes to 8 or 9, were all such payments approved by the court? | | <u>X</u> |
| 11. Have any payments been made to officers, insiders, shareholders, relatives? (if yes, attach listing including date of payment, amount and reason for payment, and name of payee) | | <u>X</u> |
| 12. Is the estate insured for replacement cost of assets and for general liability? | <u>X</u> | |
| 13. Are a plan and disclosure statement on file? | | <u>X</u> |
| 14. Was there any post-petition borrowing during this reporting period? | | <u>X</u> |
15. Check if paid: Post-petition taxes X; U.S. Trustee Quarterly Fees X; Check if filing is current for: Post-petition tax reporting and tax returns: X.
(Attach explanation, if post-petition taxes or U.S. Trustee Quarterly Fees are not paid current or if post-petition tax reporting and tax return filings are not current.)

I declare under penalty of perjury I have reviewed the above summary and attached financial statements, and after making reasonable inquiry believe these documents are correct.

Date: 6.16.11

Mark Kesel
Responsible Individual

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA**

In re: Mark Kesel

Case No. 10-41653

**CHAPTER 11
MONTHLY OPERATING REPORT
(SMALL REAL ESTATE/INDIVIDUAL CASE)**

Amended- **SUMMARY OF FINANCIAL STATUS**

MONTH ENDED: 03/31/11

PETITION DATE: 02/16/10

1. Debtor in possession (or trustee) hereby submits this Monthly Operating Report on the Accrual Basis of accounting (or if checked here the Office of the U.S. Trustee or the Court has approved the Cash Basis of Accounting for the Debtor).
Dollars reported in \$1.

	<u>End of Current Month</u>	<u>End of Prior Month</u>	<u>As of Petition Filing</u>
2. Asset and Liability Structure			
a. Current Assets	\$39,432	\$47,355	
b. Total Assets	\$2,782,484	\$2,795,585	\$2,645,342
c. Current Liabilities	\$26,446	\$25,996	
d. Total Liabilities	\$4,105,366	\$4,104,916	\$4,083,006
			<u>Cumulative</u>
3. Statement of Cash Receipts & Disbursements for Month	<u>Current Month</u>	<u>Prior Month</u>	<u>(Case to Date)</u>
a. Total Receipts	\$16,949	\$16,980	\$226,688
b. Total Disbursements	\$24,872	\$14,839	\$221,504
c. Excess (Deficiency) of Receipts Over Disbursements (a - b)	(\$7,923)	\$2,141	\$5,184
d. Cash Balance Beginning of Month	\$26,199	\$24,058	\$237,949
e. Cash Balance End of Month (c + d)	\$18,276	\$26,199	\$243,133
			<u>Cumulative</u>
4. Profit/(Loss) from the Statement of Operations	<u>Current Month</u>	<u>Prior Month</u>	<u>(Case to Date)</u>
	N/A	N/A	N/A
5. Account Receivables (Pre and Post Petition)	\$0		
6. Post-Petition Liabilities	\$26,446	\$25,996	
7. Past Due Post-Petition Account Payables (over 30 days)	\$0		

At the end of this reporting month:

- | | <u>Yes</u> | <u>No</u> |
|--|------------|-----------|
| 8. Have any payments been made on pre-petition debt, other than payments in the normal course to secured creditors or lessors? (if yes, attach listing including date of payment, amount of payment and name of payee) | | X |
| 9. Have any payments been made to professionals? (if yes, attach listing including date of payment, amount of payment and name of payee) | | X |
| 10. If the answer is yes to 8 or 9, were all such payments approved by the court? | | X |
| 11. Have any payments been made to officers, insiders, shareholders, relatives? (if yes, attach listing including date of payment, amount and reason for payment, and name of payee) | | X |
| 12. Is the estate insured for replacement cost of assets and for general liability? | X | |
| 13. Are a plan and disclosure statement on file? | | X |
| 14. Was there any post-petition borrowing during this reporting period? | | X |
| 15. Check if paid: Post-petition taxes <u>X</u> ; U.S. Trustee Quarterly Fees <u>X</u> ; Check if filing is current for: Post-petition tax reporting and tax returns: <u>X</u> .
(Attach explanation, if post-petition taxes or U.S. Trustee Quarterly Fees are not paid current or if post-petition tax reporting and tax return filings are not current.) | | |

I declare under penalty of perjury I have reviewed the above summary and attached financial statements, and after making reasonable inquiry believe these documents are correct.

Date: 6.16.11

Mark Kesel

Responsible Individual

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA**

In re: Mark Kesel

Case No. 10-41653

**CHAPTER 11
MONTHLY OPERATING REPORT
(SMALL REAL ESTATE/INDIVIDUAL CASE)**

Amended- **SUMMARY OF FINANCIAL STATUS**

MONTH ENDED: 04/30/11

PETITION DATE: 02/16/10

1. Debtor in possession (or trustee) hereby submits this Monthly Operating Report on the Accrual Basis of accounting (or if checked here the Office of the U.S. Trustee or the Court has approved the Cash Basis of Accounting for the Debtor).
Dollars reported in \$1

2. Asset and Liability Structure

	<u>End of Current Month</u>	<u>End of Prior Month</u>	<u>As of Petition Filing</u>
a. Current Assets	\$39,774	\$39,432	
b. Total Assets	\$2,808,318	\$2,782,484	\$2,645,342
c. Current Liabilities	\$27,376	\$26,446	
d. Total Liabilities	\$4,106,296	\$4,105,366	\$4,083,006

3. Statement of Cash Receipts & Disbursements for Month

	<u>Current Month</u>	<u>Prior Month</u>	<u>Cumulative (Case to Date)</u>
a. Total Receipts	\$16,963	\$16,949	\$243,651
b. Total Disbursements	\$16,622	\$24,872	\$238,126
c. Excess (Deficiency) of Receipts Over Disbursements (a - b)	\$341	(\$7,923)	\$5,525
d. Cash Balance Beginning of Month	\$18,276	\$26,199	\$256,225
e. Cash Balance End of Month (c + d)	\$18,617	\$18,276	\$261,750

	<u>Current Month</u>	<u>Prior Month</u>	<u>Cumulative (Case to Date)</u>
4. Profit/(Loss) from the Statement of Operations	N/A	N/A	N/A
5. Account Receivables (Pre and Post Petition)	\$0		
6. Post-Petition Liabilities	\$27,376	\$26,446	
7. Past Due Post-Petition Account Payables (over 30 days)	\$0		

At the end of this reporting month:

- | | <u>Yes</u> | <u>No</u> |
|--|------------|-----------|
| 8. Have any payments been made on pre-petition debt, other than payments in the normal course to secured creditors or lessors? (if yes, attach listing including date of payment, amount of payment and name of payee) | | X |
| 9. Have any payments been made to professionals? (if yes, attach listing including date of payment, amount of payment and name of payee) | | X |
| 10. If the answer is yes to 8 or 9, were all such payments approved by the court? | | X |
| 11. Have any payments been made to officers, insiders, shareholders, relatives? (if yes, attach listing including date of payment, amount and reason for payment, and name of payee) | | X |
| 12. Is the estate insured for replacement cost of assets and for general liability? | X | |
| 13. Are a plan and disclosure statement on file? | | X |
| 14. Was there any post-petition borrowing during this reporting period? | | X |
15. Check if paid: Post-petition taxes X; U.S. Trustee Quarterly Fees X; Check if filing is current for: Post-petition tax reporting and tax returns: X.
(Attach explanation, if post-petition taxes or U.S. Trustee Quarterly Fees are not paid current or if post-petition tax reporting and tax return filings are not current.)

I declare under penalty of perjury I have reviewed the above summary and attached financial statements, and after making reasonable inquiry believe these documents are correct.

Date: 6.16.2011

Mark Kesel
Responsible Individual